

Filters: Quarter Q3

Symbol	Weighted 5 Yr	5 Yrs Mean	% Up (5 Yrs)	> SPY (5 Yrs)	2019	2020	2021	2022	2023	1M Return	3M Return	Days To Earnings
Average	(0.3%)	1.0%	50.8%	50.2%	1.2%	9.5%	0.8%	(4.7%)	(1.6%)	2.8%	4.9%	
AAPL	1.5%	6.6%	80.0%	80.0%	13.2%	27.0%	3.3%	1.1%	(11.7%)	15.7%	35.2%	23
ABBV	(1.8%)	(2.5%)	40.0%	40.0%	4.1%	(10.8%)	(4.2%)	(12.4%)	10.6%	(1.7%)	(1.9%)	16
ABT	(3.8%)	(0.3%)	40.0%	40.0%	(0.5%)	19.0%	1.9%	(10.9%)	(11.2%)	(5.1%)	(7.6%)	9
ACN	0.6%	2.0%	60.0%	60.0%	4.1%	5.2%	8.5%	(7.3%)	(0.5%)	3.8%	(9.7%)	71
ADBE	(4.3%)	(3.2%)	40.0%	40.0%	(6.2%)	12.7%	(1.7%)	(24.8%)	4.3%	23.6%	18.8%	65
ADI	(5.9%)	(4.7%)	0%	20.0%	(1.0%)	(4.8%)	(2.7%)	(4.6%)	(10.1%)	(0.6%)	18.6%	43
ADP	4.3%	1.8%	60.0%	60.0%	(2.4%)	(6.3%)	0.7%	7.7%	9.5%	(7.5%)	(5.4%)	22
AMAT	(5.5%)	(2.9%)	20.0%	20.0%	11.1%	(1.7%)	(9.6%)	(9.9%)	(4.2%)	11.1%	17.8%	36
AMD	1.2%	6.8%	40.0%	40.0%	(4.5%)	55.8%	9.5%	(17.1%)	(9.7%)	6.4%	5.2%	21
AMGN	3.9%	2.7%	60.0%	40.0%	5.0%	7.8%	(12.8%)	(7.4%)	21.1%	2.1%	15.7%	23
AMZN	1.3%	1.0%	40.0%	60.0%	(8.3%)	14.1%	(4.5%)	6.4%	(2.5%)	8.1%	7.6%	23
ANET	8.2%	3.9%	40.0%	40.0%	(8.0%)	(1.5%)	(5.2%)	20.4%	13.5%	25.0%	24.8%	20
AVGO	(1.6%)	0%	40.0%	40.0%	(4.1%)	15.4%	1.7%	(8.6%)	(4.2%)	24.1%	30.7%	51
AXP	(4.8%)	(2.9%)	40.0%	40.0%	(4.2%)	5.3%	1.4%	(2.7%)	(14.4%)	0.8%	4.6%	10
BA	(8.8%)	(6.8%)	20.0%	20.0%	4.5%	(9.8%)	(8.2%)	(11.4%)	(9.2%)	(2.3%)	2.4%	22
BAC	(1.5%)	(0.5%)	60.0%	40.0%	0.6%	1.4%	3.0%	(3.0%)	(4.6%)	2.1%	8.3%	7
BKNG	6.1%	5.8%	80.0%	60.0%	4.7%	7.4%	8.5%	(6.0%)	14.2%	4.5%	10.6%	23
BLK	(5.4%)	(4.3%)	20.0%	0%	(5.0%)	3.6%	(4.1%)	(9.6%)	(6.5%)	2.8%	(1.6%)	3
BRK_B	2.4%	3.1%	40.0%	60.0%	(2.4%)	19.3%	(1.8%)	(2.2%)	2.7%	(1.1%)	(1.7%)	27
BSX	1.4%	1.3%	60.0%	80.0%	(5.3%)	8.8%	1.5%	3.9%	(2.4%)	(1.3%)	10.8%	14
BX	6.4%	5.8%	60.0%	60.0%	10.0%	(7.9%)	19.8%	(8.3%)	15.2%	2.7%	(6.6%)	9
C	(8.4%)	(7.6%)	0%	0%	(1.4%)	(15.6%)	(0.8%)	(9.4%)	(10.7%)	4.8%	4.9%	3
CAT	1.0%	0.3%	40.0%	40.0%	(7.3%)	17.9%	(11.8%)	(8.2%)	11.0%	0%	(11.9%)	21

Symbol	Weighted 5 Yr	5 Yrs Mean	% Up (5 Yrs)	> SPY (5 Yrs)	2019	2020	2021	2022	2023	1M Return	3M Return	Days To Earnings
CB	2.1%	2.2%	60.0%	60.0%	9.6%	(8.3%)	9.1%	(7.5%)	8.1%	(5.3%)	(0.1%)	14
CMCSA	(1.9%)	1.0%	60.0%	60.0%	6.6%	18.7%	(1.9%)	(25.3%)	6.7%	(4.2%)	(8.3%)	14
COP	7.8%	2.5%	60.0%	60.0%	(6.6%)	(21.8%)	11.3%	14.0%	15.6%	0.2%	(15.2%)	23
COST	6.8%	8.6%	80.0%	100.0%	9.0%	17.1%	13.6%	(1.5%)	4.9%	4.2%	23.7%	77
CRM	1.9%	5.2%	40.0%	40.0%	(2.2%)	34.2%	11.0%	(12.8%)	(4.0%)	6.4%	(14.7%)	50
CRWD	7.6%	6.4%	40.0%	60.0%	(14.6%)	36.9%	(2.2%)	(2.2%)	14.0%	11.9%	24.5%	50
CSCO	(2.5%)	(5.0%)	40.0%	40.0%	(9.7%)	(15.5%)	2.7%	(6.2%)	3.9%	0.5%	(4.5%)	36
CVX	(1.3%)	(4.1%)	20.0%	40.0%	(4.7%)	(19.3%)	(3.1%)	(0.8%)	7.2%	(1.1%)	(4.3%)	24
DE	5.4%	8.5%	60.0%	60.0%	1.8%	41.0%	(5.0%)	11.5%	(6.9%)	(3.7%)	(13.6%)	38
DHR	7.3%	8.3%	100.0%	80.0%	1.1%	21.8%	13.4%	1.9%	3.4%	(8.5%)	(1.5%)	13
DIS	(2.8%)	(1.7%)	20.0%	40.0%	(6.7%)	11.3%	(3.8%)	(0.1%)	(9.2%)	(4.1%)	(17.0%)	29
ELV	(3.4%)	(4.6%)	20.0%	20.0%	(14.9%)	2.1%	(2.4%)	(5.9%)	(2.0%)	(2.3%)	3.2%	8
ETN	5.9%	5.8%	80.0%	80.0%	(0.2%)	16.6%	0.8%	5.8%	6.1%	1.3%	(2.1%)	21
GE	(3.6%)	(6.0%)	20.0%	40.0%	(14.9%)	(8.8%)	(4.3%)	(2.8%)	0.6%	1.0%	4.5%	14
GOOGL	3.0%	4.5%	80.0%	60.0%	12.8%	3.4%	9.5%	(12.2%)	9.3%	8.4%	22.1%	14
GS	0%	0.3%	60.0%	40.0%	1.3%	1.7%	(0.4%)	(1.3%)	0.3%	2.2%	13.2%	6
HD	2.1%	4.6%	80.0%	100.0%	11.6%	10.9%	2.9%	0.6%	(2.7%)	3.8%	(6.2%)	35
HON	(3.7%)	(1.5%)	20.0%	40.0%	(3.1%)	13.8%	(3.2%)	(3.9%)	(11.0%)	1.4%	7.0%	16
IBM	(3.2%)	(2.0%)	60.0%	40.0%	5.5%	0.7%	(5.2%)	(15.9%)	4.9%	4.5%	(6.4%)	15
INTC	(8.5%)	(7.1%)	40.0%	40.0%	7.6%	(13.5%)	(5.1%)	(31.1%)	6.3%	10.6%	(10.5%)	16
INTU	7.4%	6.8%	100.0%	100.0%	1.8%	10.1%	10.1%	0.5%	11.5%	14.9%	2.2%	44
ISRG	(1.5%)	2.9%	60.0%	60.0%	2.9%	24.5%	8.1%	(6.6%)	(14.5%)	6.4%	14.9%	9
JNJ	(4.2%)	(3.4%)	20.0%	0%	(7.1%)	5.9%	(2.0%)	(8.0%)	(5.9%)	(1.1%)	(4.0%)	8
JPM	(0.3%)	1.1%	60.0%	60.0%	5.3%	2.3%	5.2%	(7.2%)	(0.3%)	2.6%	3.4%	3

Symbol	Weighted 5 Yr	5 Yrs Mean	% Up (5 Yrs)	> SPY (5 Yrs)	2019	2020	2021	2022	2023	1M Return	3M Return	Days To Earnings
KKR	3.9%	4.6%	80.0%	80.0%	6.3%	11.2%	2.8%	(7.1%)	10.0%	7.2%	3.4%	27
KLAC	(0.3%)	5.4%	40.0%	60.0%	34.9%	(0.4%)	3.2%	(5.2%)	(5.4%)	12.7%	25.4%	15
KO	(4.0%)	(0.7%)	40.0%	40.0%	6.9%	10.5%	(3.0%)	(11.0%)	(7.0%)	(1.5%)	6.2%	14
LIN	(0.7%)	0.3%	40.0%	60.0%	(3.5%)	12.3%	1.5%	(6.2%)	(2.3%)	0.5%	(5.6%)	16
LLY	3.7%	1.2%	60.0%	60.0%	0.9%	(9.8%)	0.7%	(0.3%)	14.5%	8.0%	18.1%	30
LMT	(7.0%)	(3.6%)	40.0%	20.0%	7.3%	5.0%	(8.8%)	(10.2%)	(11.2%)	(1.8%)	2.1%	14
LOW	3.9%	7.2%	80.0%	80.0%	9.0%	22.8%	4.6%	7.5%	(7.9%)	0.2%	(10.5%)	42
LRCX	(5.2%)	(0.7%)	40.0%	40.0%	23.0%	2.6%	(12.5%)	(14.1%)	(2.5%)	14.4%	13.9%	15
MA	(1.3%)	0.6%	60.0%	60.0%	2.7%	14.4%	(4.8%)	(9.9%)	0.7%	(0.8%)	(6.8%)	16
MCD	(2.0%)	1.7%	60.0%	60.0%	3.4%	19.0%	4.4%	(6.5%)	(11.7%)	(3.3%)	(7.4%)	20
MDT	(3.6%)	1.0%	60.0%	60.0%	11.5%	13.3%	1.0%	(10.0%)	(11.1%)	(8.6%)	(7.3%)	43
META	(1.6%)	(1.2%)	40.0%	40.0%	(7.7%)	15.3%	(2.4%)	(15.9%)	4.6%	7.4%	1.9%	22
MMC	1.8%	2.4%	80.0%	60.0%	0.3%	6.8%	7.6%	(3.8%)	1.2%	2.0%	4.9%	9
MRK	(4.8%)	(2.4%)	40.0%	0%	0.4%	7.3%	(3.4%)	(5.5%)	(10.8%)	(3.7%)	(0.6%)	21
MS	0.6%	0.6%	60.0%	40.0%	(2.6%)	0.1%	6.1%	3.9%	(4.4%)	3.6%	7.9%	7
MSFT	(3.4%)	(1.1%)	60.0%	40.0%	3.8%	3.4%	4.1%	(9.3%)	(7.3%)	10.0%	9.8%	14
MU	(3.6%)	(3.2%)	40.0%	40.0%	11.0%	(8.9%)	(16.5%)	(9.4%)	7.8%	(0.2%)	6.3%	78
NEE	(2.8%)	3.0%	80.0%	80.0%	13.7%	15.6%	7.2%	1.2%	(22.8%)	(4.4%)	11.2%	14
NFLX	7.1%	3.7%	60.0%	60.0%	(27.1%)	9.9%	15.5%	34.6%	(14.3%)	6.9%	9.1%	9
NKE	(6.1%)	0.4%	40.0%	40.0%	11.9%	28.0%	(6.0%)	(18.7%)	(13.4%)	(24.3%)	(18.8%)	79
NOW	(0.9%)	0.9%	40.0%	60.0%	(7.5%)	19.7%	13.2%	(20.6%)	(0.5%)	9.6%	(2.5%)	15
NVDA	2.4%	7.0%	80.0%	80.0%	6.0%	42.5%	3.6%	(19.9%)	2.8%	6.0%	47.1%	43
ORCL	(3.8%)	(1.4%)	40.0%	20.0%	(3.4%)	8.0%	11.9%	(12.6%)	(11.1%)	15.2%	16.6%	62
PANW	3.8%	5.4%	60.0%	40.0%	0%	6.6%	29.1%	(0.5%)	(8.2%)	11.8%	25.7%	38

Symbol	Weighted 5 Yr	5 Yrs Mean	% Up (5 Yrs)	> SPY (5 Yrs)	2019	2020	2021	2022	2023	1M Return	3M Return	Days To Earnings
PEP	(2.1%)	0.1%	60.0%	60.0%	4.6%	4.8%	1.5%	(2.0%)	(8.5%)	(5.2%)	(4.4%)	13
PFE	(5.1%)	(4.2%)	40.0%	40.0%	(17.1%)	12.2%	9.8%	(16.5%)	(9.6%)	(2.3%)	5.1%	21
PG	(0.8%)	3.4%	60.0%	60.0%	13.4%	16.2%	3.6%	(12.2%)	(3.9%)	(0.3%)	6.7%	21
PGR	2.3%	2.4%	40.0%	60.0%	(3.4%)	18.2%	(8.0%)	(0.1%)	5.2%	(1.3%)	(0.3%)	7
PLD	(4.0%)	(0.6%)	60.0%	40.0%	6.4%	7.8%	4.9%	(13.6%)	(8.5%)	3.8%	(9.3%)	8
PM	(6.1%)	(4.3%)	20.0%	0%	(3.3%)	7.0%	(4.4%)	(15.9%)	(5.2%)	(1.0%)	13.6%	14
QCOM	(3.4%)	0.3%	40.0%	20.0%	0.3%	29.0%	(9.8%)	(11.6%)	(6.7%)	0.6%	19.7%	22
REGN	8.8%	3.6%	60.0%	60.0%	(11.4%)	(10.2%)	8.4%	16.5%	14.5%	4.9%	12.1%	23
RTX	(13.2%)	(8.5%)	40.0%	40.0%	4.9%	(6.6%)	0.8%	(14.8%)	(26.5%)	(7.4%)	(1.7%)	13
SCHW	3.9%	4.4%	80.0%	60.0%	4.1%	7.4%	0%	13.8%	(3.1%)	(0.9%)	1.2%	7
SNPS	5.4%	6.2%	100.0%	100.0%	6.7%	9.7%	8.6%	0.6%	5.4%	7.7%	6.8%	36
SPGI	(3.0%)	0.5%	60.0%	60.0%	7.5%	9.4%	3.5%	(9.4%)	(8.9%)	6.3%	5.0%	21
SYK	(0.3%)	2.8%	80.0%	80.0%	5.2%	15.6%	1.5%	1.8%	(10.4%)	(4.4%)	(4.5%)	21
T	(10.2%)	(6.3%)	20.0%	20.0%	12.9%	(5.7%)	(6.2%)	(26.8%)	(5.8%)	3.9%	9.0%	15
TJX	5.9%	5.9%	80.0%	80.0%	5.4%	10.1%	(2.1%)	11.2%	4.8%	4.4%	16.6%	43
TMO	2.7%	4.9%	40.0%	60.0%	(0.8%)	21.9%	13.3%	(6.6%)	(3.0%)	(7.7%)	(7.3%)	15
TMUS	(0.4%)	1.0%	60.0%	80.0%	6.2%	9.8%	(11.8%)	(0.3%)	0.8%	(0.4%)	11.4%	15
TSLA	19.9%	26.9%	80.0%	80.0%	7.8%	98.7%	14.1%	18.2%	(4.4%)	42.5%	46.2%	8
TXN	(1.2%)	2.8%	60.0%	60.0%	12.6%	12.5%	0%	0.7%	(11.7%)	3.0%	18.9%	14
UBER	8.0%	1.7%	60.0%	60.0%	(34.3%)	17.4%	(10.6%)	29.5%	6.5%	2.8%	(5.0%)	21
UNH	0.7%	(0.9%)	40.0%	40.0%	(10.9%)	5.7%	(2.4%)	(1.7%)	4.9%	(0.3%)	7.3%	7
UNP	(2.7%)	(1.6%)	20.0%	40.0%	(4.2%)	16.4%	(10.9%)	(8.7%)	(0.5%)	(2.0%)	(7.0%)	16
UPS	(2.2%)	5.8%	40.0%	40.0%	16.0%	49.9%	(12.4%)	(11.5%)	(13.0%)	(1.5%)	(9.7%)	14
V	(4.2%)	(3.0%)	20.0%	20.0%	(0.9%)	3.5%	(4.7%)	(9.8%)	(3.1%)	(4.4%)	(4.1%)	14

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VRTX	(3.0%)	(4.5%)	20.0%	40.0%	(7.6%)	(6.3%)	(10.0%)	2.8%	(1.2%)	(0.2%)	19.2%	23
VZ	(10.3%)	(5.6%)	40.0%	20.0%	5.7%	7.9%	(3.6%)	(25.2%)	(12.9%)	1.4%	(0.5%)	13
WFC	(0.9%)	(0.1%)	60.0%	60.0%	6.6%	(8.2%)	2.5%	2.7%	(4.3%)	1.1%	2.1%	3
WMT	4.9%	6.3%	80.0%	80.0%	7.4%	16.8%	(1.2%)	6.7%	1.7%	5.8%	16.6%	36
XOM	(1.2%)	(5.3%)	40.0%	40.0%	(7.9%)	(23.2%)	(6.8%)	2.0%	9.6%	(0.5%)	(6.9%)	17