

S&P 500 | Boosters

Filters: DTE 116 (12/20/2024) | Investor Sentiment Mildly Bullish | MktCap (\$B) > \$100

Symbol	Reference Price	Price To Boost Return	Сар	Max Return	Ann.Return	Prob Symbol > Max Return	CER Wtd 5yrs	Booster Max Return > CER (5 Yr)	1M Return	2019	2020	2021	2022	2023
Average				18.2%	55.7%	14.0%	5.9%	77.8%	2.2%	15.5%	15.9%	4.7%	(6.0%)	10.3%
SPY	\$562.09	\$563.00	\$599.11	6.6%	20.2%	21.1%	2.7%	40.0%	1.5%	11.4%	7.7%	2.8%	(7.3%)	6.8%
AAPL	\$226.81	\$230.00	\$259.47	14.4%	44.2%	13.9%	4.2%	80.0%	0.8%	35.3%	0.6%	14.3%	(19.7%)	12.4%
ADBE	\$558.30	\$560.00	\$679.18	21.7%	66.4%	14.3%	(2.0%)	100.0%	2.3%	13.5%	5.6%	(15.3%)	(17.7%)	12.3%
AMAT	\$202.69	\$210.00	\$252.76	24.7%	75.8%	14.7%	13.3%	60.0%	(7.7%)	35.5%	35.1%	11.1%	3.9%	8.9%
AMD	\$154.96	\$155.00	\$205.00	32.3%	99.0%	13.2%	12.1%	80.0%	0.6%	45.8%	15.5%	26.6%	(29.5%)	28.6%
AMGN	\$328.80	\$330.00	\$389.29	18.4%	56.4%	15.0%	4.6%	100.0%	(1.3%)	18.3%	(3.0%)	(1.4%)	8.3%	5.7%
AMZN	\$177.04	\$180.00	\$210.70	19.0%	58.3%	14.7%	(4.8%)	100.0%	(5.0%)	1.0%	(3.2%)	4.1%	(34.0%)	11.4%
AVGO	\$166.25	\$168.00	\$212.57	27.9%	85.5%	14.1%	22.9%	40.0%	1.6%	15.1%	30.1%	31.6%	5.1%	30.6%
AXP	\$251.30	\$260.00	\$298.38	18.7%	57.5%	10.2%	4.9%	100.0%	1.8%	6.1%	18.3%	(0.3%)	(7.2%)	12.2%
BAC	\$39.77	\$40.00	\$44.36	11.5%	35.4%	20.4%	7.8%	40.0%	(6.2%)	30.5%	11.6%	7.3%	(8.7%)	15.3%
COST	\$879.21	\$880.00	\$999.24	13.7%	41.9%	15.8%	8.3%	60.0%	3.2%	5.9%	6.6%	20.4%	(15.4%)	21.3%
CRM	\$264.00	\$270.00	\$314.20	19.0%	58.3%	17.2%	2.1%	80.0%	3.1%	6.1%	9.1%	(2.9%)	(27.5%)	25.1%
CVX	\$147.62	\$150.00	\$168.91	14.4%	44.2%	13.0%	3.4%	80.0%	(4.2%)	3.4%	0%	17.4%	7.5%	(6.9%)
DHR	\$269.48	\$270.00	\$308.28	14.4%	44.2%	14.0%	0.4%	100.0%	2.0%	12.1%	10.0%	(1.6%)	(8.4%)	2.5%
DIS	\$90.56	\$95.00	\$113.85	25.7%	78.9%	6.8%	(1.3%)	80.0%	(0.4%)	9.1%	32.3%	(16.3%)	(22.3%)	8.8%
GE	\$171.22	\$175.00	\$204.60	19.5%	59.8%	12.8%	13.3%	60.0%	(0.5%)	37.0%	63.0%	(9.4%)	3.8%	10.0%
GOOGL	\$165.62	\$170.00	\$191.82	15.8%	48.5%	16.9%	(2.0%)	100.0%	(8.9%)	15.4%	8.9%	1.2%	(21.0%)	3.3%
GS	\$509.30	\$510.00	\$572.12	12.3%	37.8%	18.7%	8.6%	40.0%	3.5%	14.7%	16.8%	(4.9%)	1.1%	18.1%
INTU	\$619.85	\$620.00	\$720.41	16.2%	49.8%	16.5%	8.5%	80.0%	(2.7%)	(5.5%)	14.1%	12.3%	(13.7%)	24.6%
JPM	\$218.31	\$220.00	\$241.55	10.6%	32.7%	19.1%	10.8%	40.0%	3.8%	28.4%	19.0%	0%	10.8%	10.5%
КО	\$69.77	\$70.00	\$78.70	12.8%	39.3%	6.3%	0.5%	100.0%	7.4%	0.8%	12.0%	2.3%	(2.3%)	(3.0%)
MA	\$466.44	\$470.00	\$513.11	10.0%	30.7%	18.9%	1.9%	100.0%	5.6%	8.0%	(1.0%)	(3.2%)	0.1%	6.5%



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MCD	\$289.52	\$290.00	\$319.82	10.5%	32.1%	17.7%	2.6%	100.0%	14.0%	(9.1%)	1.2%	9.2%	1.2%	2.6%
META	\$528.00	\$530.00	\$649.65	23.0%	70.7%	14.2%	(2.4%)	100.0%	8.0%	14.4%	1.8%	(8.1%)	(26.8%)	15.5%
MS	\$101.87	\$105.00	\$123.35	21.1%	64.7%	7.0%	6.2%	60.0%	(1.6%)	26.2%	22.6%	(4.9%)	(1.8%)	8.7%
MSFT	\$416.64	\$420.00	\$472.02	13.3%	40.8%	16.9%	4.5%	60.0%	(6.3%)	16.2%	2.3%	6.3%	(11.9%)	15.2%
NFLX	\$686.34	\$690.00	\$828.33	20.7%	63.5%	14.1%	16.2%	80.0%	6.8%	14.2%	9.3%	6.0%	28.3%	15.6%
NKE	\$84.03	\$85.00	\$100.46	19.5%	60.0%	15.2%	8.5%	60.0%	14.5%	21.5%	22.8%	(4.9%)	(4.0%)	18.2%
NVDA	\$129.28	\$130.00	\$181.70	40.5%	124.4%	12.2%	9.5%	80.0%	5.5%	44.7%	4.3%	26.6%	(2.7%)	4.1%
ORCL	\$139.19	\$140.00	\$161.93	16.3%	50.1%	18.5%	1.3%	100.0%	(2.7%)	2.8%	16.2%	8.4%	4.1%	(11.4%)
PEP	\$175.87	\$180.00	\$198.52	12.9%	39.5%	9.7%	0.8%	100.0%	5.8%	3.1%	6.7%	6.6%	1.1%	(5.7%)
PG	\$169.11	\$170.00	\$188.05	11.2%	34.4%	10.3%	0.7%	100.0%	1.5%	5.1%	0.4%	9.1%	0.7%	(5.1%)
QCOM	\$173.50	\$175.00	\$215.51	24.2%	74.3%	14.7%	14.3%	60.0%	(10.3%)	21.9%	27.2%	22.7%	(19.1%)	29.3%
SBUX	\$94.01	\$95.00	\$113.83	21.1%	64.7%	11.8%	6.9%	80.0%	23.3%	(8.3%)	31.3%	(5.7%)	16.3%	0.3%
SCHW	\$64.39	\$65.00	\$75.15	16.7%	51.2%	15.5%	20.0%	40.0%	(1.2%)	31.2%	48.0%	14.7%	7.8%	19.5%
TMO	\$606.12	\$610.00	\$674.25	11.2%	34.5%	19.8%	3.7%	60.0%	9.8%	20.6%	11.2%	17.8%	(6.9%)	(2.7%)
TMUS	\$198.58	\$200.00	\$235.90	18.8%	57.6%	6.0%	3.3%	100.0%	12.5%	(0.8%)	14.5%	(15.9%)	(1.5%)	15.2%
TSLA	\$220.32	\$225.00	\$298.05	35.3%	108.2%	13.9%	12.3%	60.0%	(10.6%)	88.6%	72.5%	32.0%	(48.2%)	9.6%
TXN	\$209.88	\$210.00	\$248.38	18.3%	56.3%	13.3%	2.3%	100.0%	5.8%	6.0%	16.3%	(0.8%)	(1.1%)	0.4%
UBER	\$74.30	\$75.00	\$90.37	21.6%	66.3%	15.1%	18.1%	60.0%	10.0%	(8.6%)	63.1%	(3.2%)	(7.3%)	38.6%
UNH	\$584.51	\$590.00	\$655.99	12.2%	37.5%	19.3%	7.2%	60.0%	5.4%	26.6%	9.6%	14.5%	(3.8%)	6.7%
V	\$267.44	\$270.00	\$292.86	9.5%	29.2%	20.0%	1.2%	100.0%	1.0%	5.9%	2.4%	(9.5%)	(0.8%)	7.8%
VZ	\$41.21	\$42.00	\$45.94	11.5%	35.2%	15.6%	0.2%	80.0%	6.0%	9.5%	1.5%	(4.1%)	(16.0%)	13.2%
WFC	\$56.70	\$57.50	\$66.89	18.0%	55.1%	11.4%	8.0%	40.0%	(5.0%)	18.6%	18.5%	0.7%	(7.3%)	18.4%
WMT	\$75.70	\$76.67	\$88.68	17.2%	52.6%	7.1%	1.0%	100.0%	7.1%	7.4%	11.1%	(7.8%)	6.1%	(3.0%)



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XOM	\$116.31	\$120.00	\$138.43	19.0%	58.3%	6.7%	2.9%	100.0%	2.6%	3.1%	1.2%	9.3%	11.4%	(7.2%)