

# VOLWORKS PLATFORM

The Volworks Equity-ETF Analytics and Options Strategies Platform Sets a New Standard for Investors with Our Data-Driven Insights That Lead to Better Outcomes

No other platform or financial data terminal can match the combination of Volworks proprietary investment analytics, customized options strategies and reports, plus insightful charts and graphs

Developed For: Family Offices, Financial Advisors, Wealth Managers, Institutional Investors, Hedge Funds, CIOs

## Investment Objectives

- Return Enhancement
- Return Amplification
- Yield Enhancement
- Income Generation
- Downside Protection
- Sector Allocations
- Opportunistic
- Statistically Favorable
- Defensive Portfolios
- International Diversification

## Options Strategies+

- Covered Calls
- Boosters
- Put Spread Collars
- Booster Collars
- Put Writes
- Risk Reversals
- Amplified Returns
- Strangles
- Butterflies
- Short Collars

## Equity & ETF Analytics

- S&P 500, SPDR Sector ETFs, Non-Us ETFs
- Returns 1D, 5D, 1M, 3M, 6M, 12M, 3Yr, 5Yr
- Expiration Returns Updated Daily for Every Option Expiration
- Percentile Ranking of Expiration Returns
- Moving Averages, RSI
- Beta, Downside & Upside Beta, Drawdowns
- Implied Probabilities
- Implied and Historical Volatilities
- Vol Surfaces & Skew
- Earnings Studies

## Return & Risk Reports

- Trailing Returns
- Rolling Returns
- Monthly Returns
- Contextual Expiration Returns™
- Quarterly Returns
- Annual Returns
- Performance Returns Stock vs SPY & SPDR ETF
- 1H vs 2H Semi-Annual
- Risk Metrics
- Exportable to Excel & PDF

## Interactive Tools

- Option Strategies Payoff & Tables
- Price & Performance Charts
- Earnings Analysis
- Correlations
- Queries
- Rolling Returns
- Advanced Screeners
- Custom Reports and Views
- Rating Strategies
- Option Position Management

