

Symbol	MktCap (\$B)	CER Wtd 5yrs	CER > 0 (5 Yrs)	CER > SPY (5 Yrs)	2019	2020	2021	2022	2023	YTD	1M Return	% of 52 Week High	Down Beta (5Yrs)	12M DD
Average		2.8%	71.4%	42.9%	32.6%	8.9%	16.0%	(29.5%)	12.3%	35.9%	2.6%	88.6%	1.48	26.7%
SPY	\$0	3.7%	80.0%	100.0%	11.8%	7.6%	6.4%	(8.8%)	8.8%	18.1%	3.1%	99.3%	1.00	9.7%
AAPL	\$3,449	4.3%	80.0%	60.0%	42.2%	4.9%	20.4%	(23.6%)	9.2%	17.5%	3.8%	95.4%	1.21	17.4%
AMZN	\$1,858	(5.6%)	60.0%	20.0%	4.5%	(5.4%)	0.6%	(38.8%)	15.2%	15.8%	(3.6%)	87.4%	1.10	24.6%
GOOGL	\$2,049	(1.6%)	80.0%	20.0%	14.4%	6.6%	2.4%	(24.4%)	7.6%	18.9%	(0.5%)	86.6%	1.45	19.2%
META	\$1,336	(1.8%)	40.0%	40.0%	13.8%	(10.1%)	(7.7%)	(28.7%)	23.4%	47.3%	11.9%	95.8%	1.04	22.0%
MSFT	\$3,098	5.8%	80.0%	60.0%	16.4%	0.6%	12.4%	(14.0%)	17.5%	10.1%	(2.7%)	88.4%	0.94	17.7%
NVDA	\$3,183	6.5%	80.0%	40.0%	42.2%	2.2%	33.3%	(18.4%)	5.0%	155.9%	12.1%	90.0%	1.93	35.6%
TSLA	\$704	12.1%	80.0%	60.0%	94.6%	63.9%	50.7%	(58.4%)	8.0%	(14.1%)	(2.9%)	76.5%	2.68	50.2%