

Symbol	MktCap (\$B)	CER Wtd 5yrs	CER > 0 (5 Yrs)	CER > SPY (5 Yrs)	2019	2020	2021	2022	2023	YTD	1M Return	% of 52 Week High	Down Beta (5Yrs)	12M DD
Average		2.7%	54.3%	48.6%	19.0%	(1.9%)	15.2%	(9.5%)	3.4%	34.1%	3.0%	88.1%	1.52	26.7%
SPY	\$0	2.2%	100.0%	100.0%	7.5%	1.2%	0.5%	3.9%	1.2%	18.6%	4.0%	99.7%	1.00	9.7%
AAPL	\$3,482	0.9%	60.0%	40.0%	28.0%	(9.4%)	7.6%	(5.0%)	0.3%	18.9%	4.7%	96.5%	1.23	17.4%
AMZN	\$1,873	(5.6%)	60.0%	40.0%	1.4%	(10.3%)	1.3%	(24.3%)	5.8%	17.5%	(1.8%)	88.7%	1.15	24.6%
GOOGL	\$2,020	(1.7%)	40.0%	40.0%	9.5%	2.2%	(1.0%)	(6.4%)	(2.3%)	17.0%	(4.1%)	85.2%	1.48	19.2%
META	\$1,319	(6.8%)	40.0%	40.0%	8.6%	(8.4%)	(13.5%)	(26.3%)	10.4%	47.3%	12.5%	95.8%	1.06	22.0%
MSFT	\$3,101	6.6%	60.0%	60.0%	9.8%	(7.6%)	9.8%	(0.4%)	15.3%	10.9%	(1.4%)	89.1%	0.92	17.7%
NVDA	\$2,937	15.5%	60.0%	60.0%	29.4%	(6.6%)	45.9%	24.0%	(3.6%)	141.0%	15.1%	84.8%	1.96	35.6%
TSLA	\$684	9.8%	60.0%	60.0%	46.2%	26.9%	56.3%	(27.9%)	(2.0%)	(13.8%)	(3.8%)	76.7%	2.84	50.2%